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Order Filed on January 17, 2024 by Clerk U.S. Bankruptcy Court District of New Jersey

# UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY

Caption in Compliance with D.N.J. LBR 9004-2(c)

#### PACHULSKI STANG ZIEHL & JONES LLP

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Counsel to the Plan Administrator

In re:

BED BATH & BEYOND, INC., et al., 1

Debtors.

Chapter 11

Case No. 23-13359 (VFP)

Judge: Vincent F. Papalia

(Jointly Administered)

# STIPULATION AND CONSENT ORDER RESOLVING MOTION TO FILE CLAIMS AFTER BAR DATE

The relief set forth on the following pages, numbered two (2) through three (3), is hereby

ORDERED.

DATED: January 17, 2024

Honorable Vincent F. Papalia United States Bankruptcy Judge

1 The last four digits of Debtor Bed Bath & Beyond Inc.'s tax identification number are 0488. A complete list of the Debtors in these Chapter 11 Cases (collectively, the "<u>Debtors</u>" and each a "<u>Debtor</u>") and each such Debtor's tax identification number may be obtained on the website of the Debtors' proposed claims and noticing agent at <a href="https://restructuring.ra.kroll.com/bbby">https://restructuring.ra.kroll.com/bbby</a>. The location of Debtor Bed Bath & Beyond Inc.'s principal place of business and the Debtors' service address in these Chapter 11 Cases is 650 Liberty Avenue, Union, New Jersey 07083.

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Debtors: BED BATH & BEYOND INC., et al.

Case No. 23-13359-VFP

Caption of Order: STIPULATION AND CONSENT ORDER RESOLVING MOTION TO

FILE CLAIMS AFTER BAR DATE

This stipulation and consent order (the "<u>Stipulation</u>") is made by and between the City of Largo (the "<u>Creditor</u>"), and Michael Goldberg, as Plan Administrator (the "<u>Plan Administrator</u>") for the Debtors (together, the "<u>Parties</u>"), including, as applicable, by and through their duly authorized undersigned counsel.

WHEREAS, on April 23, 2023 (the "<u>Petition Date</u>"), each of the Debtors filed a voluntary petition for relief under Chapter 11 of Title 11 of the United States Code (the "Bankruptcy Code") in the Court;

WHEREAS, the Debtors' chapter 11 cases have been procedurally consolidated;

WHEREAS, on September 14, 2023, this Court entered the *Findings of Fact*, Conclusions of Law, and Order (I) Approving the Disclosure Statement on a Final Basis and (II) Confirming the Second Amended Joint Chapter 11 Plan of Bed Bath & Beyond Inc. and its Debtor Affiliates [Docket No. 2172], confirming the Second Amended Joint Chapter 11 Plan of Bed Bath & Beyond Inc. and Its Debtor Affiliates [Docket No. 2160] (as amended, the "Plan");

WHEREAS, on September 29, 2023, the effective date of the Plan occurred; as of that date, the Plan Administrator is authorized to implement the Plan and any applicable orders of the Bankruptcy Court;

WHEREAS, on December 22, 2023, Creditor filed its *Motion of City of Largo to File Claims After Bar Date* [Docket No. 2757] (the "Motion") on the basis that it did not receive adequate notice of the bankruptcy proceedings;

**WHEREAS**, the Parties have agreed upon the terms set forth in this Stipulation, for which the Parties seek approval hereby;

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Debtors: BED BATH & BEYOND INC., et al.

Case No. 23-13359-VFP

Caption of Order: STIPULATION AND CONSENT ORDER RESOLVING MOTION TO

FILE CLAIMS AFTER BAR DATE

# NOW THEREFORE, FOR GOOD AND VALUABLE CONSIDERATION THE PARTIES HERETO ACKNOWLEDGE RECEIVING, IT IS HEREBY STIPULATED, AGREED AND ORDERED AS FOLLOWS:

- The recitals set forth above are hereby made an integral part of the Parties' Stipulation and are incorporated herein.
- 2. Creditor shall be permitted to file a general unsecured claim in the amount of \$15,516.12, which shall be considered to be filed timely.
  - 3. This Stipulation resolves all of the Claimant's claims against the Debtors.
- 4. Notwithstanding Bankruptcy Rules 6004(h) and 6006(d), upon the Court's approval of this Stipulation, the relief set forth herein shall be effective and enforceable immediately upon entry hereof.
- 5. The Parties acknowledge and agree that the Court shall retain jurisdiction over all disputes concerning or related to the subject matter of this Stipulation.

Dated: January 10, 2024

#### PACHULSKI STANG ZIEHL & JONES LLP BRYANT MILLER OLIVE P.A.

<u>/s/ Colin R. Robinson</u>

Robert J. Feinstein (admitted *pro hac vice*)

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/s/ Noah M. Daiker

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Attorneys for City of Largo

## Case 23-13359-VFP Doc 2805 Filed 01/19/24 Entered 01/20/24 00:18:52 Desc Imaged Certificate of Notice Page 4 of 29

United States Bankruptcy Court

District of New Jersey

In re: Case No. 23-13359-VFP
Bed Bath & Beyond Inc. Chapter 11

Debtor

#### **CERTIFICATE OF NOTICE**

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The following symbols are used throughout this certificate:

Symbol Definition

+ Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS

regulations require that automation-compatible mail display the correct ZIP.

^ Addresses marked '\' were sent via mandatory electronic bankruptcy noticing pursuant to Fed. R. Bank. P. 9036.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Jan 19, 2024:

Recip ID		Recipient Name and Address
db	+	Bed Bath & Beyond Inc., 650 Liberty Avenue, Union, NJ 07083-8107
aty	+	Casey McGushin, 3101 Old Jacksonville Road, Springfield, IL 62704-6488
aty	+	$ {\it Jacob~E.~Black, Kirkland~and~Ellis~LLP,, 3101~Old~Jacksonville~Road, Springfield, IL~62704-6488 } $
aty	+	Max M Freedman, Kirkland & Ellis LLP, 300 North LaSalle Street, Chicago, IL 60654-5412

TOTAL: 4

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

Standard Time.			
Recip ID aty	Notice Type: Email Address ^ MEBN	Date/Time	Recipient Name and Address
aty		Jan 17 2024 20:40:43	Charles B. Sterrett, Kirkland & Ellis, 300 North LaSalle Street, Chicago, IL 60654-5412
aty	^ MEBN	Jan 17 2024 20:41:55	Derek I. Hunter, Kirkland & Ellis LLP, 601 Lexington Avenue, New York, NY 10022-4643
aty	^ MEBN	Jan 17 2024 20:41:15	Emily E. Geier, Kirkland & Ellis LLP, 601 Lexington Avenue, New York, NY 10022-4643
aty	^ MEBN	Jan 17 2024 20:42:51	Kirkland & Ellis LLP, 601 Lexington Avenue, New York, NY 10022-4643
aty	^ MEBN	Jan 17 2024 20:42:53	Michael A. Sloman, Kirkland and Ellis LLP, 601 Lexington Avenue, New York, NY 10022-4643
aty	^ MEBN	Jan 17 2024 20:42:51	Noah Z. Sosnick, Kirkland and Ellis LLP, 601 Lexington Avenue, New York, NY 10022-4643
aty	^ MEBN	Jan 17 2024 20:42:54	Olivia F. Acuna, Kirkland and Ellis LLP, 601
aty	^ MEBN	Jan 17 2024 20:41:25	Lexington Avenue, New York, NY 10022-4643  Richard U.S. Howell, P.C, KIRKLAND & ELLIS
			LLP, KIRKLAND & ELLIS INTERNATIONAL LLP, 300 North LaSalle Street, Chicago, IL 60654-5412
aty	^ MEBN	Jan 17 2024 20:42:52	Ross Fiedler, Kirklnd & Ellis LLP, 601 Lexington Avenue, New York, NY 10022-4643

TOTAL: 9

## **BYPASSED RECIPIENTS**

The following addresses were not sent this bankruptcy notice due to an undeliverable address, \*duplicate of an address listed above, \*P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

NONE

#### NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities

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Desc

in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Jan 19, 2024	Signature:	/s/Gustava Winters	
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#### CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on January 17, 2024 at the address(es) listed below:

Name Email Address

A. Jeff Ifrah

on behalf of Interested Party Federal Insurance Company jeff@ifrahlaw.com

A.J. Webb

 $on \ behalf \ of \ Creditor \ Select \ Consolidated \ Management \ \ LLC \ a webb @fbtlaw.com, \ a webb @ecf.courtdrive.com$ 

Aaron Applebaum

on behalf of Creditor CR Mount Pleasant LLC aaron.applebaum@us.dlapiper.com, aaron--applebaum--3547@ecf.pacerpro.com

Aaron Applebaum

on behalf of Interested Party Continental Realty Corporation aaron.applebaum@us.dlapiper.com

aaron--applebaum--3547@ecf.pacerpro.com

Aaron Applebaum

on behalf of Interested Party WM Sunset & Vine LLC aaron.applebaum@us.dlapiper.com

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Aaron Applebaum

on behalf of Creditor Ridgeport Limited Partnership aaron.applebaum@us.dlapiper.com

aaron--applebaum--3547@ecf.pacerpro.com

Aaron Applebaum

on behalf of Creditor CR West Ashley LLC aaron.applebaum@us.dlapiper.com, aaron--applebaum--3547@ecf.pacerpro.com

Aaron R. Cahn

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Alan J. Brody

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Alan J. Brody

on behalf of Creditor Alexander's Rego Shopping Center Inc. brodya@gtlaw.com, NJLitDock@gtlaw.com

Alan Stuart Maza

on behalf of Interested Party Securites and Exchange Commission mazaa@sec.gov mazaa@sec.gov

Albert Anthony Ciardi, III

on behalf of Creditor The Anna Mscisz Trust aciardi@ciardilaw.com sfrizlen@ciardilaw.com;dtorres@ciardilaw.com

Albert Anthony Ciardi, III

on behalf of Interested Party Anna Mscisz Trust aciardi@ciardilaw.com sfrizlen@ciardilaw.com;dtorres@ciardilaw.com

Albert Anthony Ciardi, III

on behalf of Creditor Rainier Colony Place Acquisitions LLC aciardi@ciardilaw.com,

sfrizlen@ciardilaw.com;dtorres@ciardilaw.com

Alexander F. Barth

on behalf of Creditor The Chen Liu and Shu Fen Lie Revocable Trust abarth@cohenseglias.com

Alexandria Nikolinos

on behalf of U.S. Trustee U.S. Trustee alexandria.nikolinos@usdoj.gov

Allen J Barkin

on behalf of Creditor LOGIXAL INC. abarkin@sbmesq.com sandyr@sbmesq.com

Allen Joseph Underwood, II

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ajunderwood@ecf.courtdrive.com;grodriguez@litedepalma.com

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Allyson Stavis

on behalf of Interested Party Nordstrom Inc. astavis@atllp.com

Amish R. Doshi

on behalf of Creditor Oracle America Inc. amish@doshilegal.com

Amy Elizabeth Vulpio

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Amy Elizabeth Vulpio

on behalf of Creditor Google LLC vulpioa@whiteandwilliams.com

Andrew Braunstein

on behalf of Creditor Commission Junction LLC andrew.braunstein@lockelord.com

Andy Winchell

on behalf of Creditor River Park Properties II LP andv@winchlaw.com.

awinchellecf@gmail.com;katharine@winchlaw.com;winchellar94173@notify.bestcase.com

Andy Winchell

on behalf of Creditor Dong Koo Kim and Jong Ok Kim Trustees of the Dong Koo Kim and Jong Ok Kim Family Trust, dated

October 18, 1996 andy@winchlaw.com,

awinchellecf@gmail.com;katharine@winchlaw.com;winchellar94173@notify.bestcase.com

Angela L Mastrangelo

on behalf of Interested Party Valley Square I L.P. mastrangelo@bk-legal.com, bhoffmann@bk-legal.com

Angela L Mastrangelo

on behalf of Interested Party CTC Phase II LLC mastrangelo@bk-legal.com, bhoffmann@bk-legal.com

Angela L Mastrangelo

on behalf of Interested Party Christiana Town Center LLC mastrangelo@bk-legal.com, bhoffmann@bk-legal.com

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on behalf of Creditor Salmar Properties LLC asodono@msbnj.com

Arthur Abramowitz

on behalf of Other Prof. Golf & Tennis Pro Shops Inc. (d/b/a/ PGA TOUR Superstore) aabramowitz@shermansilverstein.com,

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Barbra Rachel Parlin

on behalf of Creditor ALTO Northpoint LP barbra.parlin@hklaw.com,

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Barry Scott Miller

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Beth E Levine

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Bradford J. Sandler

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 $on\ behalf\ of\ Other\ Prof.\ Michael\ Goldberg\ bsandler@pszjlaw.com\\ mseidl@pszjlaw.com; lsc@pszjlaw.com; lpetras@pszjlaw.com\\ pszjlaw.com; lsc@pszjlaw.com; lpetras@pszjlaw.com\\ pszjlaw.com; lsc. (2016) (2016$ 

Brendan Scott

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Catherine E Youngman

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on behalf of Creditor Committee Official Committee Of Unsecured Creditors crobinson@pszjlaw.com

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Dana Lee Robbins on behalf of Creditor DS Properties 18 LP drobbins@burr.com mguerra@burr.com

Dana Lee Robbins on behalf of Creditor SF WH Property Owner LLC drobbins@burr.com mguerra@burr.com

Dana S. Plon on behalf of Creditor ML-MJW Port Chester SC Owner LLC dplon@sirlinlaw.com

Dana S. Plon on behalf of Creditor Simsbury Commons LLC dplon@sirlinlaw.com

Dana S. Plon on behalf of Creditor Middletown Shopping Center I L.P. dplon@sirlinlaw.com

Dana S. Plon on behalf of Creditor Riverhead Centre Owners LLC dplon@sirlinlaw.com

Daniel Brogan on behalf of Creditor MSC Mediterranean Shipping Company SA dbrogan@beneschlaw.com

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Daniel Stolz on behalf of Interested Party Ad Hoc Committee of Bondholders dstolz@genovaburns.com

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Daniel Stolz on behalf of Creditor Unsecured Noteholders Group dstolz@genovaburns.com

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Daniel M Pereira on behalf of Creditor ChannelAdvisor Corp. dpereira@stradley.com

Daniel M Pereira on behalf of Creditor Commerce Technologies LLC dpereira@stradley.com

Daniel N. Zinman

on behalf of Creditor W.B.P. Central Associates LLC dzinman@kandfllp.com, skossar@kandfllp.com;cvalenzuela@kandfllp.com;foreclosure@kandfllp.com

Daniel R. Utain on behalf of Creditor Newtown/Bucks Associates L.P. dutain@kaplaw.com, llapenna@kaplaw.com

David Edelberg on behalf of Attorney DC USA Operating Co. LLC dedelberg@sh-law.com edelbergdr82964@notify.bestcase.com

David Edelberg

on behalf of Creditor County of Placer dedelberg@sh-law.com edelbergdr82964@notify.bestcase.com

David Graff on behalf of Creditor Telegraph Marketplace Partners II LLC dgraff@graffsilversteinllp.com

David Pizzica

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on behalf of Debtor Bed Bath & Beyond Inc. dpizzica@pansinilaw.com vstafford@pansinilaw.com

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David H. Stein

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David H. Stein

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David H. Stein

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David H. Stein

on behalf of Unknown Role Type Victoria Foster dstein@wilentz.com ciarkowski@wilentz.com

David L. Bruck

on behalf of Creditor Chase Green Mountain LP bankruptcy@greenbaumlaw.com

David L. Bruck

on behalf of Creditor Triple B Mission Viejo LLC bankruptcy@greenbaumlaw.com

David L. Bruck

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David L. Bruck

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David L. Bruck

on behalf of Creditor Brothers International Holding Corporation and Almaden Plaza Shopping Center Inc.

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David M Stauss

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David M Stauss

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David M. Bass

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David P. Primack

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David P. Primack

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